



INTELLIGENT  
MONITORING GROUP

18 March 2025

## Completion of Debt Refinancing and Admission to All Ordinaries Index

Intelligent Monitoring Group Limited (“IMG” or the “Company”) is pleased to announce that it has today drawn down \$85,000,000 on its recently announced National Australia Bank (NAB) secured banking facilities and repaid its prior secured facility to Tor Investment Management and Longreach Credit Investors.

On 4 February 2025, IMG announced that it had secured banking facilities through NAB to refinance its existing debt, combined with an additional \$35,000,000 acquisition facility and a further bank guarantee facility. IMG’s advisor on this transaction was Neu Capital.

As noted in the 1H result presentation (released on 27<sup>th</sup> February), this facility will significantly reduce the Company’s interest and funding costs with interest forecast in FY26 to be \$6.2m down from a forecast \$13.8m in FY25 (and \$9.2m in 1H25).

At the same time, IMG is pleased to note that it was informed by ASX last week that with effect from market open on 24 March, the Company’s securities will be admitted to the Australian All-Ordinaries Index.

Collectively these significant milestones assist the Company to continue its growth trajectory both organically and by acquisition, to become the leading security services provider in Australasia.

**ENDS –**

**Authorisation:** This announcement is authorised for release by the Managing Director of Intelligent Monitoring Group Limited.

**Contact details:** For further information, please contact:

**Company Enquiries:**

Dennison Hambling  
Managing Director  
Intelligent Monitoring Group Limited  
[dhambling@theimg.com.au](mailto:dhambling@theimg.com.au)

**Investor Relations, Media & PR:**

Rod North  
Managing Director  
Bourse Communications Pty Ltd  
+61 408 670 706  
[rod@boursecommunications.com.au](mailto:rod@boursecommunications.com.au)



ASX: IMB

ASX RELEASE

**INTELLIGENT MONITORING GROUP LIMITED**

ABN 36 060 774 227

Suite 2, 1 Tully Road, East Perth, WA 6004

Website: [www.theimg.com.au](http://www.theimg.com.au)