



INTELLIGENT
MONITORING GROUP

ASX: IMB

ASX RELEASE

18 November 2024

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This cleansing notice (**Cleansing Notice**) is given by Intelligent Monitoring Group Limited (ASX: IMB; **IMG** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that on 14 November 2024 it issued 41,666,667 ordinary fully paid shares (**Placement Shares**) to various institutional and sophisticated investors at \$0.48 per share under a placement. The Placement Shares were issued pursuant to the Company's existing placement capacity under ASX Listing Rule 7.1.

Details of the securities issued

Class of securities:	Fully paid ordinary shares
ASX code:	IMB
Date of the issue:	14 November 2024
Total number of securities issued:	41,666,667

In addition to the issue of the Placement Shares, the Company is offering new ordinary fully paid shares under a Share Purchase Plan (**SPP**) at the same issue price as the Placement Shares to eligible existing shareholders of the Company to raise up to approximately \$3 million (**SPP Shares**). The SPP Shares will be offered in accordance with the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument**) and pursuant to the terms of a Share Purchase Plan Booklet. The Share Purchase Plan Booklet was despatched to eligible shareholders of the Company on 15 November 2024.

The opening of the SPP has been deferred until 10:00 am (AEDT) on Tuesday, 19 November 2024.

IMG gives notice under section 708A(5)(e) of the Corporations Act 2001 that:

- (a) the Placement Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;



INTELLIGENT MONITORING GROUP LIMITED

ABN 36 060 774 227

Suite 2, 1 Tully Road, East Perth, WA 6004

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- (b) as at the date of this Cleansing Notice, the Company has complied with:
- i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this Cleansing Notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by IMG under section 708A(6)(e) of the Corporations Act.

In accordance with paragraph 7(f) of the ASIC Instrument, this Cleaning Notice also serves as a cleansing notice for SPP Shares that will be issued under the SPP without disclosure to investors under Part 6D.2 of the Act and without giving a Product Disclosure Statement under Division 2 of Part 7.9 of the Act.

-ENDS-

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

Contact details: For further information, please c

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