



4 June 2024

**CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

This cleansing notice (**Cleansing Notice**) is given by Intelligent Monitoring Group Limited (ASX: IMB; **IMG** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that it has today issued 60,361,961 ordinary fully paid shares (**Shares**) to various institutional and sophisticated investors at \$0.32 per share under a placement.

**Details of the securities issued**

Class of securities:	Fully paid ordinary shares
ASX code:	IMB
Date of the issue:	4 June 2024
Total number of securities issued:	60,361,961

IMG gives notice under section 708A(5)(e) of the Corporations Act 2001 that:

- (a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Cleansing Notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this Cleansing Notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by IMG under section 708A(6)(e) of the Corporations Act.

**-ENDS-**

**Authorisation:** This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

**Contact details: For further information, please contact:**

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