



Announcement Summary

Entity name

INTELLIGENT MONITORING GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 23, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| IMB | ORDINARY FULLY PAID | 57,472,723 | 26/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTELLIGENT MONITORING GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

060774227

1.3 ASX issuer code

IMB

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 20-Jun-2023 10:56 | New - Proposed issue of securities - IMB | An accelerated offer (institutional) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Retail Entitlement Offer

36,277,277 ordinary fully paid shares expected to be issued on 18 July 2023

Warrants

18,741,915 unquoted warrants convertible into one fully paid ordinary share in IMB (Warrants) expected to be issued on 1 August 2023.

Performance Rights

3,000,000 performance rights to acquire fully paid ordinary shares in IMB to be issued after shareholder approval is obtained.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

IMB : ORDINARY FULLY PAID

Issue date

26/6/2023

Issue details

Number of +securities to be quoted

57,472,723

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IMB : ORDINARY FULLY PAID | 188,173,018 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IMBAE : ORDINARY FULLY PAID DEFERRED | 93,750,000 |
| IMBAA : PERFORMANCE RIGHTS | 3,700,000 |