

**ASX: IMB** 

13 June 2023

Mr Sean Maloney Senior Advisor, Listing Compliance ASX Limited

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## **Request for Trading Halt**

Intelligent Monitoring Group Limited (ASX: IMB) (the "Company") requests that the ASX grant a trading halt in relation to its securities from the commencement of trading on 13 June 2023 in accordance with Listing Rule 17.1, for the purposes of announcing a Strategic Acquisition and Debt Refinance.

Pursuant to ASX Listing Rule 17.1, the Company provides the following information:

- The Company is seeking the trading halt pending an announcement in relation to a proposed strategic acquisition and debt refinancing, to be funded by a combination of a new debt facility and proposed equity raising;
- 2. The Company requests that the trading halt remain in place until after the earlier of the making of an announcement to the market and the commencement of trading on 15 June 2023; and
- 3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Neil Green Company Secretary

**Authorisation:** This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

SX RELEASE

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