



2 April 2019

ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Renounceable Entitlement Offer Update: Shortfall Notice

Threat Protect Australia Limited (ACN 060 774 227) (**ASX: TPS**) ("**Company**" or "**TPS**") advises that the renounceable entitlement offer ("**Entitlement Offer**") made on the basis of one (1) new share for every six (6) shares held at an issue price of \$0.25 per share, closed on 28 March 2019.

Applications were received under the Entitlement Offer for a total of 6,131,964 Shares with the total subscription amount received being \$1,532,991. The Company will issue the Shares applied for under the Entitlements Offer on 4 April 2019.

Pursuant to ASX Listing Rule 7.40 and Appendix 7A, the Company advises that the shortfall in subscriptions under the Entitlements Offer is 15,647,698 shares ("**Shortfall Shares**").

The Shortfall Shares will be placed with the Underwriter, First Samuel Limited pursuant to the terms of the Underwriting Agreement.

Yours faithfully

A handwritten signature in black ink, appearing to read "Simon Whybrow".

Simon Whybrow
Company Secretary

THREAT PROTECT AUSTRALIA LIMITED

ACN 060 774 227 | ABN 36 060 774 227

672 Murray St West Perth WA 6005 | PO Box 1920, West Perth WA 6872
Tel: 1300 847 328 | Fax: +61 8 9322 9711 | Email: info@threatprotect.com.au
Website: www.threatprotect.com.au

About Threat Protect Australia Limited

Threat Protect provides monitored security solutions that ensure the safety of Australian homes and businesses 24 hours a day, 365 days a year.

We have the highest security accreditation possible to achieve in Australia and use only state-of-the-art technology and equipment.

Our commitment to providing a complete end-to-end service is second to none, whether you own a small apartment or giant multi-national headquarters.

- Monitored Security Systems
- Security Personnel
- Corporate Risk Consultancy

We call it “**Security Without Compromise**”.

- Threat Protect is a leading Australian security agency fully licensed by WA, NSW, Victoria, Queensland and South Australian police departments, and other national and international bodies.
- We support thousands of residential and business clients in Australia and beyond.
- We will personally evaluate your security needs.
- All products and services meet Australian Standards.
- 24-hour monitoring from our three A1 graded control rooms, located in Perth, NSW and South Australia.

