



ASX ANNOUNCEMENT

19 March 2019

Entitlement Offer – Timetable Confirmation

On 5 March 2019, Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX: **TPS**) announced an underwritten, pro rata entitlement offer of fully paid ordinary shares in the Company (“**Shares**”) at an issue price of \$0.25 each on the basis of 1 new Share for every 6 Shares held by eligible shareholders to raise up to approximately \$5,444,968 before costs (“**Entitlement Offer**”).

Threat Protect confirms that the key dates for the Entitlement Offer are as set out below.

Event	Date
Announcement of Offer, Appendix 3B and Prospectus lodged with ASX, notice sent to Option Holders	5 March 2019
Notice sent to Shareholders	6 March 2019
‘Ex’ date	7 March 2019
Record Date (5.00pm (WST))	8 March 2019
Opening Date	11 March 2019
Rights trading ends	13 March 2019
Deferred settlement trading commences	14 March 2019
Lodgement of Supplementary Prospectus	15 March 2019
Prospectus and Supplementary Prospectus sent to Eligible Shareholders and announcement of issue of the Prospectus and Supplementary Prospectus	18 March 2019
Closing Date (5.00pm (WST))	28 March 2019
ASX notified of any under-subscriptions	2 April 2019
Issue of new Shares and deferred settlement trading ends	4 April 2019
Issue of holding statements and commencement of trading of new Shares	5 April 2019

THREAT PROTECT AUSTRALIA LIMITED

ACN 060 774 227 | ABN 36 060 774 227

672 Murray St West Perth WA 6005 | PO Box 1920, West Perth WA 6872
Tel: 1300 847 328 | Fax: +61 8 9322 9711 | Email: info@threatprotect.com.au
Website: www.threatprotect.com.au

About Threat Protect Australia Limited

Threat Protect provides monitored security solutions that ensure the safety of Australian homes and businesses 24 hours a day, 365 days a year.

We have the highest security accreditation possible to achieve in Australia and use only state-of-the-art technology and equipment.

Our commitment to providing a complete end-to-end service is second to none, whether you own a small apartment or giant multi-national headquarters.

- Monitored Security Systems
- Security Personnel
- Corporate Risk Consultancy

We call it “**Security Without Compromise**”.

- Threat Protect is a leading Australian security agency fully licensed by WA, NSW, Victoria, Queensland and South Australian police departments, and other national and international bodies.
- We support thousands of residential and business clients in Australia and beyond.
- We will personally evaluate your security needs.
- All products and services meet Australian Standards.
- 24-hour monitoring from our three A1 graded control rooms, located in Perth, NSW and South Australia.

