



12 February 2019

Ms. Penelope Reid  
Adviser, Listings Compliance (Perth)  
ASX Compliance Pty Ltd  
Level 40, 152-158 St Georges Terrace  
Perth WA 6000

Dear Penelope

**REQUEST FOR TRADING HALT**

Pursuant to ASX Listing Rule 17.1, Threat Protect Australia Limited (**ASX: TPS**) ("**Company**") requests that a trading halt on its securities be granted by the ASX from the commencement of trading on Tuesday 12 February 2019.

For the purpose of ASX Listing Rule 17.1 the Company provides the following information:

- (a) The purpose of the trading halt is to complete negotiations on a proposed funding transaction and acquisition.
- (b) The Company expects that the trading halt will remain in place until the sooner of the commencement of trading on Thursday 14 February, or Threat Protect releasing an announcement with respect to the proposed funding transaction and acquisition.
- (c) And the Company is not aware of any reason why the trading halt should not be granted or of any other necessary information to inform the market about the trading halt.

Yours faithfully

Simon Whybrow  
Company Secretary

**THREAT PROTECT AUSTRALIA LIMITED**

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