



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

THREAT PROTECT AUSTRALIA LIMITED

**Applicable security for the reorganisation**

TPS	ORDINARY FULLY PAID
TPSAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
TPSAC	ORDINARY FULLY PAID RESTRICTED
TPSAD	OPTION EXPIRING 04-SEP-2018 RESTRICTED EX 2.5C
TPSAA	OPTION EXPIRING 29-NOV-2017 EX VARIOUS PRICES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday October 31, 2017

**Reason for the Update**

Incorrect record date was previously recorded

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

THREAT PROTECT AUSTRALIA LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

060774227

**1.3 \*ASX issuer code**

TPS

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Incorrect record date was previously recorded

**1.4b \* Date of previous announcement(s) to this update**

Friday October 27, 2017

**1.5 \*Date of this announcement**

Tuesday October 31, 2017

**1.6 \*Securities affected by the reorganisation**

TPS	ORDINARY FULLY PAID
TPSAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
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TPSAA	OPTION EXPIRING 29-NOV-2017 EX VARIOUS PRICES

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday November 23, 2017	Actual	No
<b>Comments</b>			
Consolidated to be approved by ordinary resolution at AGM 23 November 2017			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Tuesday November 28, 2017



**3.2 Date of +security holder meeting**

Thursday November 23, 2017

**3.3 Last day for trading in the pre-re-organised +securities**

Friday November 24, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday November 27, 2017

**3.5 Record date**

Tuesday November 28, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Wednesday November 29, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Tuesday December 5, 2017

**3.8 Trading starts on a normal T+2 basis**

Wednesday December 6, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday December 8, 2017

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

7

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

*ASX +Security Code	*ASX +Security Description
TPS	ORDINARY FULLY PAID



<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 734,657,388	<b>Number on issue after reorganisation</b> 104,951,055	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TPSAE	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 45,000,000	<b>Number on issue after reorganisation</b> 6,428,571	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TPSAC	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 46,765,943	<b>Number on issue after reorganisation</b> 6,680,849	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TPSAD	<b>*ASX +Security Description</b> OPTION EXPIRING 04-SEP-2018 RESTRICTED EX 2.5C		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 100,000,000	<b>Number on issue after reorganisation</b> 14,285,714	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TPSAA	<b>*ASX +Security Description</b> OPTION EXPIRING 29-NOV-2017 EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 900,000	<b>Number on issue after reorganisation</b> 128,571	<b>Estimate/Actual</b> Estimated

## 5.2 \*Exercise price of options

<b>*ASX +Security Code</b> TPSAE	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000	



<b>*ASX +Security Code</b> TPSAD	<b>*ASX +Security Description</b> OPTION EXPIRING 04-SEP-2018 RESTRICTED EX 2.5C	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.02500000	<b>Exercise price after reorganisation</b> 0.17500000
<b>*ASX +Security Code</b> TPSAA	<b>*ASX +Security Description</b> OPTION EXPIRING 29-NOV-2017 EX VARIOUS PRICES	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

N/A

**6.2 Additional information for inclusion in the Announcement Summary**