



12 April 2017
ASX ANNOUNCEMENT

COMPLETION OF TPS SMALL SHAREHOLDING SALE FACILITY

Further to its announcement on 16 February 2017 a Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX:” **TPS**”) is pleased to announce it has completed the Sale of Unmarketable Parcels.

The final notice period under the Unmarketable Parcel Sale Facility (Sale Facility) expired on 4 April 2017.

A total of 112 shareholders elected to retain their unmarketable parcels.

Pursuant to the terms of the Sale Facility, the shares of 1160 shareholders who did not elect to retain their shares and held unmarketable parcels as at 5.00pm (AWST) on 4 April 2017 have been sold.

These holdings total 1,441,956 shares. The shares were sold for \$0.025 each on 6 April 2016.

Holders of unmarketable parcels which were sold under the Sale Facility should expect to receive their consideration within ten business days. All costs associated with the sale of the unmarketable parcels of shares are being borne by Threat Protect Australia Limited.

Following completion of the Sale Facility, the Company now has 641 shareholders.

If you have any questions, please contact the Company Secretary on 1300 847 328.

Yours sincerely,

Simon Whybrow
CFO & Company Secretary

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