



MARKET RELEASE

3 January 2017

Threat Protect Australia Limited

TRADING HALT

The securities of Threat Protect Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 5 January 2017 or when the announcement is released to the market.

Security Code: TPS

Anjuli Sinniah
Adviser, ASX Listings Compliance (Perth)

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3 January 2017

Ms Hayley Pratt
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

By email: Hayley.Pratt@asx.com.au
tradinghaltsperth@asx.com.au

Request for trading halt

Threat Protect Australia Limited ("**Threat Protect**" or the "**Company**") (ASX:"**TPS**") hereby requests a trading halt of the Company's securities pending an announcement in relation to a proposed acquisition and Chapter 11 transaction.

In accordance with Listing Rule 17.1, the Company advises:

1. the trading halt is necessary for the Company to make an announcement to the market in relation to a proposed acquisition and Chapter 11 transaction
2. the trading halt should remain in place until the commencement of trading on Thursday 5 January 2017, unless before that time the Company makes an announcement regarding the proposed transaction or requests that the trading halt be lifted; and
3. the Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt

By order of the Board

Yours sincerely

Simon Whybrow
Company Secretary

THREAT PROTECT AUSTRALIA LIMITED

ACN 060 774 227 | ABN 36 060 774 227

Unit 1/8 Fisher Street, Belmont WA 6104 | PO Box 561, Belmont WA 6984
Tel: 1300 847 328 | Fax: +61 8 9322 9711 | Email: info@threatprotect.com.au
Website: www.threatprotect.com.au

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