



ASX ANNOUNCEMENT
23 December 2016

Disclosure required under ASX Listing Rule 3.10.5A

Further to the announcement on 8 November 2016 regarding Threat Protect Australia Limited's ("TPS" or the "Company") Tranche 1 Placement of 30,000,000 fully paid ordinary shares (completed on 7 November 2016), the Company provides the following information as required under ASX LR 3.10.5A:

a) The dilutive effect of the Placement on existing shareholders was as follows:

Number of shares on issue prior to the Placement:	721,898,331	
Placement issue under Listing Rule 7.1	374,950	0.05%
Placement issue under Listing Rule 7.1A	29,625,050	3.94%
Total Dilution as a result of Placement	30,000,000	3.99%
Number of shares on issue following the Placement	751,898,331	

- b) The 29,625,050 shares under LR 7.1A was issued to a sophisticated and professional investor, as it was considered to be the most cost efficient mechanism for raising the funds at the time.
- c) There were no underwriting arrangements entered into.
- d) Morgans Corporate Limited was entitled to a fee of 2.5% (plus GST) of the funds raised pursuant to the Placement.

Threat Protect also confirms that the source of the data for determining the placement issue price, which was at least 75% of the 15 Day VWAP as calculated under LR 7.1A.3, was Morgans Stockbroking and trading price-volume data available on market for TPS shares.

On behalf of the Board

Simon Whybrow
Company Secretary

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