



1 August 2016

ASX ANNOUNCEMENT

Further Disclosure on Market Acquisition Strategy

On the 21 July 2016 Threat Protect Australia Limited ('**Threat Protect**' or '**Company**') (ASX:"TPS") released to the market an update in relation to its ongoing acquisition strategy.

It was announced that the Company has bolstered its security monitoring client base in Western Australia through the acquisition of two existing client bases serviced by current resellers of the Company's monitoring business.

These acquisitions provide a significant increase to the monthly monitoring revenue with no associated increase in cost - by virtue of the Company now receiving 100% of the retail revenue generated, and having marginal impact on the available operational capacity of the control room.

This acquisition strategy will add considerable value to the Company's business, and the Company has already identified other similar opportunities to further increase recurring revenue. Market updates will be provided as these proposed transactions progress.

Details of the two recent acquisitions:

| <u>Acquisition</u> | Purchase Price \$ |
|--------------------|----------------------|
| West Coast Alarms | 135,000 |
| Think Security | 146,000 |

This acquisition strategy will also be pursued in the NSW security market, with Threat Protect now successfully receiving in its own right a Corporate Master License from the NSW Security Licensing & Enforcement Directorate.

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For further information, contact:

Demetrios Pynes
Managing Director
Threat Protect Australia Limited
+ 61 (0)414 984 806

THREAT PROTECT AUSTRALIA LIMITED

ACN 060 774 227 | ABN 36 060 774 227

Unit 1/ 8 Fisher Street, Belmont WA 6104 | PO Box 561, Belmont WA 6984
Tel: 1300 847 328 | Fax: +61 8 9322 9711 | Email: info@threatprotect.com.au
Website: www.threatprotect.com.au

About Threat Protect Australia Limited

Threat Protect provides monitored security solutions that ensure the safety of Australian homes and businesses 24 hours a day, 365 days a year.

We have the highest security accreditation it's possible to achieve in Australia and use only state-of-the-art technology and equipment.

Our commitment to providing a complete end to end service is second to none, whether you own a small apartment or a giant multi-national headquarters.

- Monitored Security Systems
- Security Personnel
- Corporate Risk Consultancy

We call it “**Security Without Compromise**”.

- Threat Protect is a leading Australian security agency fully licensed by WA and NSW police departments and other national and international bodies.
- We support thousands of residential and business clients in Australia and beyond.
- We'll personally evaluate your security needs.
- All products and services meet Australian Standards.
- 24-hour monitoring from our A1 graded control room in Perth.

