

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

THREAT PROTECT AUSTRALIA LIMITED (TPS)

ABN

ABN 36 060 774 227

Quarter ended ("current quarter")

30 JUNE 2016

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (12 Months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from customers	2,331	6,956
1.2 Payments for:		
(a) staff costs	(919)	(3,430)
(b) advertising and marketing	(34)	(137)
(c) research and development	-	(31)
(d) leased assets	(7)	(40)
(e) other working capital	(1,207)	(4,012)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	1	6
1.5 Interest and other costs of finance paid	(37)	(176)
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-
(a) Historical liabilities repaid	(852)	(2,466)
(b) Payments for non-recurring business integration costs	(85)	(624)
Net operating cash flows	(809)	(3,954)
Cash flows related to investing activities		
1.9 Payments for:		
(a) businesses (item 5):	-	-
(i) net cash acquired through 1.9(a)	-	5,210
(ii) cost incurred in respect to 1.9(a)	(135)	(3,997)
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(10)	(10)
(e) other assets	(128)	(142)
1.10 Proceeds from:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	41
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	(273)	1,102
1.14 Total operating and investing cash flows	(1,082)	(2,852)

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (12 Months) \$A'000
1.14 Total operating and investing cash flows (brought forward)	(1,082)	(2,852)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares (net of costs)	-	2,943
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	2,616	2,616
1.18 Repayment of borrowings	(2,108)	(2,194)
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
(a) Proceeds from directors' loans	-	2
(b) Repayment of directors' loans	-	(107)
Net financing cash flows	508	3,260
Net increase (decrease) in cash held	(574)	408
1.21 Cash at beginning of quarter/year to date	1,026	44
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	452	452

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	118
1.25 Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Payments made in respect of salaries, superannuation and directors' fees.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Threat Protect has acquired the businesses of Sydney-based Integral Risk Group (IRG) and Perth-based Australian Event Protection (AEP) for a total of \$750,000. Threat Protect has paid the vendor \$250,000 in cash and will issue it 16.66 million shares at 3c per share to a value of \$500,000.

While some of the operating incomes and expenses have been received and paid by Threat Protect during the quarter already (and are included in the consolidated statement of cash flows above), other expenses and incomes are being held on trust by the vendors and will be settled on a net basis in the coming quarter.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

-

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities (As per loans disclosed in latest group financial statements)	1,140	2,135
3.2 Credit standby arrangements	19	481

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	452	1,026
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	452	1,026

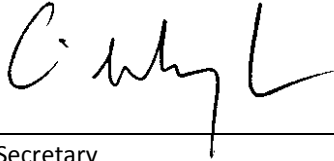
Acquisitions and disposals of business entities

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entity	Nil	Nil
5.2 Place of incorporation or registration	Nil	Nil
5.3 Consideration for acquisition or disposal	Nil	Nil
5.4 Total net assets	Nil	Nil
5.5 Nature of business	Nil	Nil

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

Compliance statement

1. This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act.
2. This statement does give a true and fair view of the matters disclosed.



Signed: _____

Dated: Friday, 29 July 2016

Company Secretary

Print name: Simon Whybrow

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. Accounting Standards. ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.