

21 July 2016

ASX ANNOUNCEMENT

Market Update on Acquisition Strategy

Highlights:

- The Company has acquired an additional two Western Australian based security monitoring client bases, increasing recurring revenue by 6% with no additional associated costs
- Current acquisitions strategy is consistent with Threat Protect's business model to deliver high quality integrated security services Australia wide
- Threat Protect successfully receives NSW Corporate Master Security License, allowing it to operate its security business in NSW

Threat Protect Australia Limited ('Threat Protect' or 'Company') (ASX:"TPS") is pleased to provide an update to the market in relation to its ongoing acquisition strategy.

The Company has bolstered its security monitoring client base in Western Australia through the purchase of two existing client bases serviced by resellers of the Company's monitoring business.

These acquisitions provide a 6% increase to the monthly monitoring revenue of Threat Protect with no associated increases in cost, and have virtually no impact on the available operational capacity of the control room.

Based on existing infrastructure it is estimated that the control room is at approximately 20% capacity, which provides the Company with ample scope for further acquisitions of monitored clients.

Threat Protect has identified other similar opportunities within its current reseller base to bolster this recurring revenue, and will progress these transactions and update the market in due course.

Since the acquisition of Sydney based Integral Risk Group ("IRG") announced on 2 June 2016, the Company has also been working towards receiving its Corporate Master License from the NSW Security Licensing & Enforcement Directorate in its own right - which has now been successfully achieved.

This now provides the Company with the necessary platform to fully engage with the NSW security market and seek acquisition opportunities on the eastern seaboard.

End -

Media:

For further information, contact:

Demetrios Pynes
Managing Director
Threat Protect Australia Limited
+ 61 414 984 806

About Threat Protect Australia Limited

Threat Protect provides monitored security solutions that ensure the safety of Australian homes and businesses 24 hours a day, 365 days a year.

We have the highest security accreditation it's possible to achieve in Australia and use only state-of-the-art technology and equipment.

Our commitment to providing a complete end to end service is second to none, whether you own a small apartment or a giant multi-national headquarters.

- Monitored Security Systems
- Security Personnel
- Corporate Risk Consultancy

We call it "Security Without Compromise".

- Threat Protect is a leading Australian security agency fully licensed by WA and NSW police departments and other national and international bodies.
- We support thousands of residential and business clients in Australia and beyond.
- We'll personally evaluate your security needs.
- All products and services meet Australian Standards.
- 24-hour monitoring from our A1 graded control room in Perth.

