



29 January 2016

ASX ANNOUNCEMENT

Quarterly Activity Report and Appendix 4 C

Threat Protect Australia Limited (ASX:TPS) (**Threat Protect**) is pleased to report the ongoing progress of the Company.

Summary of Activity – December Quarter 2015

- During the Quarter Threat Protect completed the acquisition and integration of Monitoring Excellence and Hillstone Security Monitoring taking advantage of existing economies of scale within the Threat Protect operations. These acquisitions have been earnings accretive since 1st October 2015 and were integrated on time and on budget.
- Following twelve months of development, Threat Protect announced the launch of Safe Haven; a mobile phone/tablet based personal duress application that leverages the existing fixed cost infrastructure of the secure control room. Safe Haven is attracting new clients to Threat Protect as well as increasing income streams from existing clients with minimal expense.
- With Safe Haven on their smartphone, a user can send an alert to the Threat Protect control room where a trained operator then carries out their pre-set action plan, calling them and / or their emergency contacts. Dependent on the instructions or the circumstances a security guard may be dispatched to assist.
- Threat Protect is actively looking at acquisition opportunities so as to continue to deliver on the aggregation model as espoused in the prospectus.

Company Overview

Threat Protect is a provider of security, monitoring and risk management solutions to the growing security conscious market. Threat Protect's strategy is to generate growth for shareholders by leveraging its existing fixed cost infrastructure, namely its security control room, by expanding the number of clients it services. The facility is graded A1 which is the highest possible grade and has capacity for significant growth in clientele. This means acquisitions lead to improved services for the new clients and economies of scale to Threat Protect.

Jay Stephenson
COMPANY SECRETARY

THREAT PROTECT AUSTRALIA LIMITED

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Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

THREAT PROTECT AUSTRALIA LIMITED (TPS)

ABN

ABN 36 060 774 227

Quarter ended ("current quarter")

31 December 2015

Consolidated statement of cash flows

		Current quarter \$A'000	Year to date (6 Months) \$A'000
Cash flows related to operating activities			
1.1	Receipts from customers	1,584	2,759
1.2	Payments for:		
	(a) staff costs	(815)	(1,428)
	(b) advertising and marketing	(50)	(70)
	(c) research and development	(5)	(31)
	(d) leased assets	(9)	(24)
	(e) other working capital	(838)	(1,877)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	1	3
1.5	Interest and other costs of finance paid	(53)	(81)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)		
	(a) Historical liabilities repaid	-	(644)
Net operating cash flows		(185)	(1,393)
Cash flows related to investing activities			
1.9	Payments for:		
	(a) businesses (item 5):	-	-
	(i) net cash acquired through 1.9(a)	19	5,210
	(ii) cost incurred in respect to 1.9(a)	(2,520)	(3,612)
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1.10	Proceeds from:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	41	41
	(e) other non-current assets	-	-
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other (provide details if material)	-	-
Net investing cash flows		(2,460)	1,639
1.14	Total operating and investing cash flows	(2,645)	246

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Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (6 Months) \$A'000
1.14 Total operating and investing cash flows (brought forward)	(2,645)	246
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	(4)
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
(a) Proceeds from directors' loans	-	2
(b) Repayment of directors' loans	(19)	(107)
Net financing cash flows	(19)	(109)
Net increase (decrease) in cash held		
1.21 Cash at beginning of quarter/year to date	2,845	44
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	181	181

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	63
1.25 Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Payments made in respect of salaries and directors' fees.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

-

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

-

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

+ See chapter 19 for defined terms.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	181	2,830
4.2 Deposits at call	-	15
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	181	2,845

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	Chipla Holdings Pty Ltd	Nil
5.2 Place of incorporation or registration	Western Australia	Nil
5.3 Consideration for acquisition or disposal	\$2.52M	Nil
5.4 Total net assets	\$2.8M	Nil
5.5 Nature of business	Security Monitoring	Nil

Compliance statement

1. This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act.
2. This statement does give a true and fair view of the matters disclosed.



Signed: _____ Dated: Friday, 29 January 2016
 Company Secretary

Print name: Jay Stephenson

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. Accounting Standards. ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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