



30 October 2015

Quarterly Activity Report and Appendix 4C

Threat Protect Australia Limited (ASX:TPS) ("Threat Protect") is pleased to report the ongoing progress of the Company.

Threat Protect Australia Limited (Formerly known as East Africa Resources Limited) announced on 13 March 2015 that it intended to acquire Threat Protect Group Pty Ltd (Formerly known as Threat Protect Australia Pty Ltd) through reverse acquisition. During the quarter the company has been involved in actively completing due diligence, compliance and fundraising to settle the acquisition of Threat Protect Group Pty Ltd. The acquisition was completed on 4 September 2015, the Company relisting on the ASX on 11 September 2015 and East Africa Resources Limited changed its name to Threat Protect Australia Limited on 15 September 2015.

Summary of Activity - September Quarter 2015

- As part of the successful reverse acquisition of Threat Protect Group Pty Ltd, a \$5.5M (before costs) capital raising was completed as detailed in the second replacement prospectus dated 30 July 2015.
- Threat Protect has since completed the acquisition of Monitoring Excellence and Hillstone Security Monitoring, each monitored security providers. These businesses are currently being integrated to take advantage of economies of scale within the Threat Protect business. These acquisitions are earnings accretive from 1 October 2015.
- Threat Protect has settled both matters of litigation disclosed within the second replacement prospectus dated 30 July 2015.
- Threat Protect is actively looking at acquisition opportunities so as to continue to deliver on the aggregation model as espoused in the prospectus.

Company Overview

Threat Protect is a provider of security, monitoring and risk management solutions to the growing security conscious market. Threat Protect's strategy is to generate growth for shareholders by leveraging its existing fixed cost infrastructure, namely its security control room, by expanding the number of clients it services. The facility is graded A1 which is the highest possible grade and has capacity for significant growth in clientele. This means acquisitions lead to improved services for the new clients and economies of scale to Threat Protect.

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Managing Director

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Executive Director

Media

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THREAT PROTECT AUSTRALIA LIMITED

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Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

THREAT PROTECT AUSTRALIA LIMITED (TPS)

ABN

ABN 36 060 774 227

Quarter ended ("current quarter")

30 September 2015

Consolidated statement of cash flows

Note 1 On 11 September 2015, Threat Protect Australia Limited (formerly East Africa Resources Limited), acquired 100% of the ordinary share capital and voting rights of Threat Protect Group Pty Ltd (formerly Threat Protect Australia Pty Ltd) as described in the prospectus issued 9 July 2015 and second replacement prospectus issued 30 July 2015. Under AASB 3 *Business Combinations* this is treated as a 'reverse acquisition', where the accounting acquirer is deemed to be Threat Protect Group Pty Ltd and Threat Protect Australia Limited is deemed to be the accounting acquiree. As a result, the Consolidated statement of cash flows comprises the cash transactions of Threat Protect Group Pty Ltd (and its subsidiaries) for the full quarter and year to date as well as the cash transactions of Threat Protect Australia from the date of acquisition (11 September 2015) to the period ended date of 30 September 2015.

Note 2 Upon completion of the acquisition, the Threat Protect Australia Limited issued 165,000,000 Shares to the shareholders of Threat Protect Group Pty Ltd.

Cash flows related to operating activities		Current quarter \$A'000	Year to date (3 Months) \$A'000
1.1	Receipts from customers	1,175	1,175
1.2	Payments for:		
	(a) staff costs	(613)	(613)
	(b) advertising and marketing	(20)	(20)
	(c) research and development	(26)	(26)
	(d) leased assets	(15)	(15)
	(e) other working capital	(1,039)	(1,039)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	2	2
1.7	Other (provide details if material)	(28)	(28)
	(a) Historical liabilities repaid	(644)	(644)
Net operating cash flows		(1,208)	(1,208)

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Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (3 Months) \$A'000
1.8 Total operating cash flows (brought forward)	(1,208)	(1,208)
Cash flows related to investing activities		
1.9 Payments for:		
(a) businesses (item 5):	-	-
(i) net cash acquired through 1.9(a)	5,191	5,191
(ii) cost incurred in respect to 1.9(a)	(1,092)	(1,092)
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.10 Proceeds from:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	4,099	4,099
1.14 Total operating and investing cash flows	2,891	2,891
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	(4)	(4)
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
(a) Proceeds from directors' loans	2	2
(b) Repayment of directors' loans	(88)	(88)
Net financing cash flows	(90)	(90)
Net increase (decrease) in cash held	2,801	2,801
1.21 Cash at beginning of quarter/year to date	44	44
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	2,845	2,845

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	63
1.25	Aggregate amount of loans to the parties included in item 1.11	-
1.26	Explanation necessary for an understanding of the transactions	
	Payments made in respect of salaries and directors' fees.	

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

The acquisition of Threat Protect Group Pty Ltd (formerly Threat Protect Australia Limited) by Threat Protect Australia Limited (formerly East Africa Resources Limited) is accounted for under AASB 2 *Share Based Payments* whereby the non-cash consideration in a reverse acquisition is deemed to be the fair value of the deemed issue of shares by the legal acquiree (Threat Protect Australia Limited), equivalent to the current shareholders interest in the legal acquirer (Threat Protect Group Pty Ltd) post acquisition. The consideration net of cash acquired is reported in the Statement of Cash Flows as an inflow of \$5.191M in item 1.9a, being the cash held by Threat Protect Australia Limited as at the date of acquisition, net of and costs incurred. Refer also Note 1 and 2.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	2,830	44
4.2	Deposits at call	15	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)		2,845	44

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Acquisitions and disposals of business entities

- 5.1 Name of entity
- 5.2 Place of incorporation or registration
- 5.3 Consideration for acquisition or disposal
- 5.4 Total net assets
- 5.5 Nature of business

Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
Threat Protect Australia Limited (formerly East Africa Resources Limited)	Nil
Western Australia	Nil
Refer Note 2	Nil
\$4.9M	Nil
Mineral Exploration	Nil

Compliance statement

1. This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act.
2. This statement does give a true and fair view of the matters disclosed.



Signed:

Dated: Friday, 30 October 2015

Company Secretary

Print name: Jay Stephenson

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. Accounting Standards. ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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