



MARKET RELEASE

9 September 2015

East Africa Resources Limited (to be renamed Threat Protect Australia Limited)

PRE-REINSTATEMENT DISCLOSURE

East Africa Resources Limited (to be renamed Threat Protect Australia Limited) ("Company") will be reinstated to official quotation as from 10am AEST on Friday, 11 September 2015 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule and top 20 holders
2. Appendix 1A and Information Form and Checklist
3. A statement:
 - a. confirming the satisfaction of the conditions precedent and completion of the share sale and purchase agreement between the Company and the shareholders ("Vendors") of Threat Protect Australia Pty Ltd ("Threat Protect") dated on or around 30 June 2015 including the issue of:
 - i. 275,000,000 shares fully paid at an issue price of \$0.02 per share ("Public Offer");
 - ii. 165,000,000 shares fully paid to the in consideration for the acquisition of 100% of the shares in Threat Protect ("Vendor Offer");
 - iii. 15,565,653 shares fully paid to the directors of Threat Protect (or their nominees) ("Directors") at a deemed issue price of \$0.02 in satisfaction of Directors' loans and accrued liabilities ("Threat Protect Director Offer"); and
 - iv. 15,000,000 shares fully paid to Quicksilver Asset Pty Ltd and Siren Nominees Pty Ltd ("Lenders") at a deemed issue price of \$0.02 in satisfaction for amount owed by Threat Protect ("Lender Offer");
 - b. confirming that the conditions of the Public Offer, Vendor Offer, Threat Protect Director Offer and the Lender Offer pursuant to the Company's second replacement prospectus dated 29 July 2015 have been satisfied;
 - c. confirming the appointment of the proposed directors Demetrios Pynes, Paolo Ferrara and Derek La Ferla;
 - d. setting out the number of securities subject to ASX escrow;
 - e. confirming that there have been no material subsequent events to alter the Company's statement of financial position as detailed at section 7.6 of the Prospectus dated 29 July 2015;

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- f. setting out the capital structure of the Company following the issue of securities pursuant to the Prospectus; and
- g. A statement confirming the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

- 4. Corporate Governance Statement
- 5. An updated pro-forma balance sheet
- 6. The Company's security trading policy
- 7. Audited financial accounts for Threat Protect Australia Pty Ltd for the year ending 30 June 2013, 30 June 2014 and the half year ending 31 December 2015.
- 8. A statement confirming that there is no impediment to the issue of 38,234,503 fully paid ordinary shares to the noteholders of Threat Protect on Friday 11 September 2015, subject to reinstatement of the Company's securities to trading on ASX on that date, in full satisfaction and discharge of the outstanding balance of the Threat Protect convertible notes.

Security Code: EAF

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

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