

MARKET RELEASE

4 August 2015

East Africa Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of East Africa Resources Limited (the "Company") will be suspended from quotation from the commencement of trading tomorrow, 5 August 2015, pending the outcome of a resolution at the Company's general meeting to approve a change in the scale and nature of the Company's activities.

The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: EAF

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



4 August 2015

Jeremy Newman ASX Limited Exchange Plaza 2 The Esplanade Perth WA 6000

Dear Jeremy

East Africa Resources Limited - Request for Voluntary Suspension from Trading

A General Meeting of Shareholders of East Africa Resources Ltd will be held on 5 August 2015 where shareholders will be asked to approve the Threat Protect Australia Pty Ltd Acquisition and a change to the nature and scale of activities of the Company.

The Company hereby requests a voluntary suspension from official quotation of the Company's quoted shares pending compliance with the requirements of Chapters 1 and 2 of the ASX listing rules.

The Company is not aware of any reason why the suspension should not be granted.

For and on behalf of East Africa Resources Limited

Eva Witheridge Company Secretary