



August 18, 2015

## Consolidation of Capital

East Africa Resources Ltd (ASX: EAF) is pleased to advise that it has completed a consolidation of capital on the basis that every 4 ordinary shares or options have been converted into 1 ordinary share or option. When this consolidation resulted in a fraction of a share or option, the number of shares or options have been rounded down.

The result of the consolidation is as follows:

	Total Pre-Consolidation	Total Post-Consolidation
Ordinary Shares	359,460,758	89,864,880
Unquoted Options	3,600,000	900,000

A total of 310 post-consolidation ordinary shares have been disregarded. This was the sum of all fractional post-consolidation ordinary shares after the 1 for 4 ratio was applied at a shareholder level.

The consolidation of capital was approved by East Africa's shareholders at a General Meeting held on 5 August 2015 and is another key step in the acquisition of Threat Protect Australia Pty Ltd.

East Africa is currently in the process of changing the Company name to Threat Protect Australia Limited (ASX: TPS).

**Eva Witheridge**  
**Company Secretary**

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